



# THE BEACON

Barrett Foundation, Inc.

Spring 2003

## From the Executive Director

Page 4  
March 2003

Happy Spring! How quickly the time goes by. As the season changes from winter to spring, with the new growth emerging from the ground and signs of new life everywhere, it is exciting to see the new things happening at Barrett!

Shortly after mailing our last newsletter, we began the zoning process on a property that we identified for the new Barrett House. With the support of the neighbors at the Princess Jeanne Neighborhood and three other neighborhood associations, we were able to get our zoning request passed. We appreciate the help of our attorney John Myers, of Myers, Oliver & Price, for handling all the legalities for us and to Dale Dekker, of Dekker /Perrich/ Sabatini Architects, for providing us with the drawings to get the site plan approved. On January 7, 2003, we were able to close on our new property. But the real work of course is still ahead of us. There is lots to be done—so please look for periodic updates as we get closer to the rehabilitation phase of the project.

We are always exploring new ways of fundraising. As you know, we depend on your monthly donations. When someone told me some time ago that they would like to donate, but they just didn't have the money, I told them the story of the elderly man in our neighborhood who has been sending us \$5 from his social security check for the past several years.

I know that the \$5 is a sacrifice to him and that it is a blessing to us. Every dollar counts, and every dollar provides hope for a woman and her child. Whether you give \$5 or \$5,000—your gifts are blessings and more appreciated than you'll ever know.

Remember, you can designate our organization in your will or as the beneficiary of your life insurance policy. Please talk to your financial advisor about additional ways that you can support your favorite charities now and later.

We have just started a car donation program. Please read about this program and call us to pick up that extra car or "junkie" that is just sitting there.

Noteworthy grants for this past period include the Catholic Foundation in their support by providing us with the necessary funds to help our clients pay their first month's rent or deposit. This has been a great help. The Albuquerque Community Foundation recently granted us the funds to hire an art therapist and purchase cameras and supplies for our Casa Milagro clients. What a great project this is!

As always, if you have any questions or concerns, please feel free to call. I thank you for your continued loving support of our services to Albuquerque's women and children.

Dorothee Otero

### Special points of interest:

© See our special insert for the Barrett Foundation Annual Report

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### Car Donation Program

The Barrett Foundation can now accept your donation of cars. This is a new way for us to raise funds for our programs. When you're ready to have that extra car moved from the driveway or it just doesn't run the way it used to, call us. We are able to accept all makes and models, running or not. Tows will be arranged and you will be able to use the donation as a tax deduction (up to the extend allowed by the IRS). Please call us at 246-9244.

# Barrett Foundation Annual Report — 2001-2002

The Barrett Foundation has been providing services since 1985. The founding of our first program, Barrett House, was the cornerstone of what the organization is today. Every year we encounter new challenges and through the dedication of our Board of Directors and the hard work of our staff, we are able to meet them.

The following statistics give you a brief overview of who our clients are:

	2001	2002
Total women served:	404	369
Total children served:	143	130
<i>Breakdown by ethnicity:</i>		
White	174	165
Hispanic	199	155
Native American	74	80
African American	73	42
Other or unknown	27	57
<i>Breakdown by age:</i>		
0-4	65	69
5-17	78	61
18-24	54	60
25-64	314	282
55-64	30	26
65+	6	1

**Barrett House emergency  
shelter for women and  
children**

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Total women served:	23	21
Total children served:	22	18
<i>Breakdown by ethnicity:</i>		
White	18	10
Hispanic	17	21
Native American	5	1
African American	5	7
Other or unknown	0	0
<i>Breakdown by age:</i>		
0-4	7	5
5-17	15	13
18-24	5	2
25-64	15	16
55-64	2	2
65+	1	1

**Bridges to Self-Sufficiency  
supportive housing for  
women and children**

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Total women served:	8	11
<i>Breakdown by ethnicity:</i>		
White	5	7
Hispanic	2	3
Native American	0	0
African American	0	1
Other or unknown	0	0
<i>Breakdown by age:</i>		
0-4	0	0
5-17	0	0
18-24	0	0
25-64	8	4
55-64	2	7
65+	0	0

**Casa Milagro transitional  
housing for women with  
psychiatric disabilities**

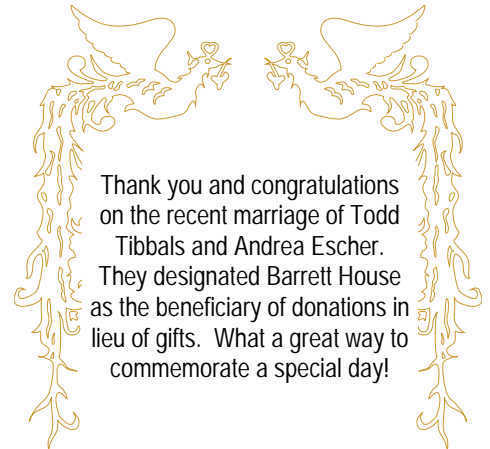
# Thank you donors and sponsors!

Abbott, M/M Anders, J. Armanansco, M/M Arndell, M/M Arshawsky, J. Augenstein-Miller, J. Baechle, M/M Baird, A. Baldwin, M/M Ballweg, A. Bankhurst, M/M Barasch, M/M Barcheck, B. Barrett Rawson, E. Bartram, M/M Bates, M/M Becker, J. Bellamy, M/M Benard, M/M M. Bernstein, M/M Bickel, P. Bishop, M/M Blake, D. Blanchard, M/M Blankenship, O. Blekicky, M. Brady, M/M Broomberg, J. Brown, M/M Budagher, V. Burris, M. Busch, F. Burch, S. Caldwell, M/M Callahan, K. Calnan, M/M Carlson, J. Carter, R. Chapman, R. Churan, M. Clark, M/M Cohen, M/M Colella, M/M F Cook, M/M L. Cook, V. Coupe, Dr/M Craig, M/M Crawford, M/M Creamer, M/M Cronin, D. Cronk, M/M Cullman, C. Cullman, P. Cullman, M/M R. Cullman, M/M Davis, M/M Day, E. DelFrate, M. Devon, M/M Dietrich, D. Domanok, M. Dorsey, S. Dron, M/M Druyman, L. DuFault, M/M Duff, L. Duggan, M/M C. Duran, M/M Durst, L. Elgood, M/M Etzkorn, C. Eyberg, M/M Farah, O. Fellin, M/M Fitzgerald, M/M Flamm, M/M Flanagan, M/M Foley, M/M Forman, M/M Frank, J. Galley, N. Galves, H. Garcia, M/M H. Garcia, M. Garcia, P. Gardner, D. Garduno, M/M Geha, M/M Giaquinto, M/M Giese, M/M Gilkey, M. Goodman, M/M P. Green, M/M Grimley, M/M Guerrant, L. Gulbransen, J. Haaland, D. Hall, D. Hanson, M/M Hart, D. Hawkins, M/M R. Hawthorne, M/M Hebard, A. Hintze, C. Howard, M. Hughes, M/M D. Jackson, B. Jacob, J. Jacobs, E. Jeppesen, L. Jesse, M/M R. Johnson, M/M C. Jones, M/M Keizur, M/M D. Kelly, I. Kelly, C. Kiegel, P. Kilsdonk, M/M J. Kindley, J. Kozon, R. Krause, M/M Krupar, K. Kuchan, M/M Leahigh, J. Lederle, M/M D. Lee, K. Lehner, M. Libbey, I. Lombard, E. Lujan Baca, M/M R. Maguire, J. Maloof, P. Manning, R. Mansoldo, M. Marsh, H. Martinez,

M/M J. Martinez, Maj. J. McHollan, C. McLean, M/M R. McMain, J. Meador, M/M L. Meigs, H. Meihaus, M/M R. Miller, W. Miller, M/M W. Miller, M/M RJ Mirabal, M/M S. Mitchell, P. Moeller-Mead, J.J. Montano, M. Montgomery, S. Moody, A. Moore, J. Moore, M/M M. Moore, J. Morman, R. Mulford, M. Mullane, C. Murphy, M/M J. Musgrove, V. Myers, M/M Nachman, M/M Nokes, M/M Nolan, L. Nowlin, B. Nunnally, M/Oertel-Kirschner, M/M Oser, M. Palmer, M/M T. Parnall, M/M Parzyck, I. Payne, S. Peattie, M/M M. Pelchar, M/M Pelky, M/M J. Pelletier, M/M Peralta, A. Peter, M. Pfeifer, N. Phillips, M/M D. Ploor, J. Price, E. Purtell, M/M Quillen, Maj. A. Raeburn, K. Rael Garcia, M. Rau, M/M Ray, R. Reyes, L. Ribneck, M/M Riggs, F. Riley, J. Ruckman, B. Rushing, M/M Russell, M/M Russo, C. Sakura, A. Salas, M/M Salgado, M/M R. Sanchez, M/M Sauer, K. Sauers, M/M S. Sauers, D. Schnatz, M. Schuetz, M/M Schuyler, M/M K. Scoumperdis, M/M C. Seager, M/M R. Seery, B. Shalit, M/M R. Sheets, W. Sickels, M/M Sisson, M/M Skaar, K. Smith, M/M M. Springer, M/M G. Stalgren, M/M E. Stazzone, M/M D. Sterosky, B. Stetson, A. Stocker, L. Stokes, K. Stone, M/M K. Stone, J. Swanson, M/M R. Taborelli, M/M Talso, J. Taylor, V. Taylor, F. Thompson, M/M K. Thompson, M/M T. Tibbals, M/M G.D. Tolley, C. Tomlin, C. Torres, M/M G. Treadwell, M/M R. Truman, M/M Urbassik, C. Valles, S. Veltkamp, G. Vernon, M/M F. Vogel, K. Wade, M. Wagner, I. Walker, L & M Walker, M/M D. Washburn, A. Weaver, S. Weeks, D. Weismann, L. Weller, A. West, S. Wigren, A. Wipf, C. Wood, M/M M. Wood, M/M L. Woodward, ACBL Unit No. 374, Abasto utility Locating Co., Albuquer-Klean, Allstate Giving Campaign, Annunciation Parish, Annunciation Women's Guild,

Church of the Risen Savior, Donrey Outdoor, Duke City Bridge Club, ESA Foundation, Fathers of the Society of Jesus, Fellowship Christian Reformed Church, First American Title, First Presbyterian Church, Mr. Frank's Hairstyles, Hanna Plumbing, John XXIII Cath. Community, Lincoln Mngmt. Co., Nativity of the Blessed Virgin Mary, New Leads, NM Mountain Plendor, Old Town Merchant's Assoc., OPM, Peter McCanna & Co., Richard's Mexican Restaurant, Sandia Casino, Schalk Development Co., Sombra Del Monte Christian Church, St. Charles, St. Mark's On The Mesa, St. Mary's School, Stairway Inc., State Employees Credit Union, Tecumseh Professional Assoc., The Ultimate, United Blood Services, UNM Health Sciences Center, Western Colorado Comm. Foundation, Wolf Management Group, Woman's Club of Albuquerque, and those who donate to us through United Way Donor Option, CFC, and State Charity Campaigns, and the many, many donors who wish to remain anonymous.

Thank you so much for your continued support!



## Spring/Summer Wish Lists

Thank you for your overwhelming support during the holidays. The following are supplies we need on an ongoing basis:

**General supplies:** bottled water, shampoo, conditioner, toothpaste, chap stick, soap, paper products, freezer and storage bags, light bulbs, cleaning supplies, art supplies, combs, brushes, coffee, tea, meat, and any other food items. **Special supplies:** Gift Certificates to Target, Wal-Mart, K-Mart, grocery stores, or fast food restaurants; inexpensive ladies watches and alarm clocks.

### About Barrett Foundation....

#### Our Board of Directors:

*President - Michael Albers*  
*Vice President - Tony Gallegos and Cindy Clark Thompson*  
*Secretary - Cheryl Palmer*  
*Treasurer - Darin Davis*  
*Immediate Past President - Carol Rickert Asbury*

Linda Cotton  
Kathy Carrillo  
Bill Biava  
Miguel Martinez

Vince Murphy  
Stanley Weinstein  
Nann Houliston

Board Meetings are held on the second Wednesday of each month and are open to the public. To attend, please call 246-9244 to confirm time and place.

#### Our Mission:

To provide housing and supportive services in a caring and compassionate manner to homeless women and children who are striving to break the cycle of homelessness.

#### Our Services:

**Barrett House** - Emergency shelter for homeless women and children.  
Sr. Dorothy Hansen, Program Director 243-4887  
Daisy Williams, Case Manager 246-0944

**Bridges** - Supportive housing for families and single women.

Ami Reese, Coordinator/Case Manager 246-0944

**Casa Milagro** - Transitional housing for women suffering from mental illness.

Cathie O'Connor-Johnson, Program Director 883-8870

**Casa Verde** - Permanent, affordable housing for women suffering from mental illness.

**Barrett House Attic** - Shop of new and used.  
Anna Davis and Maria Avila, Co-Managers, 262-1073

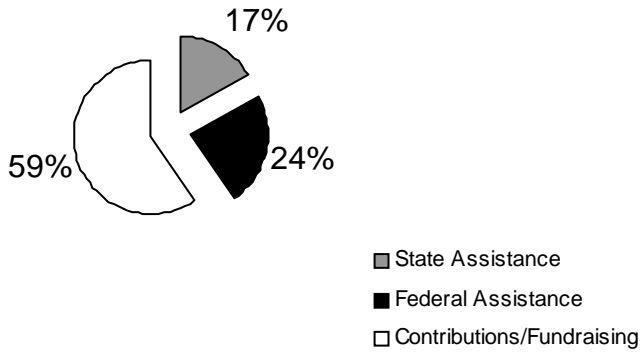
**Barrett Foundation, Inc.**  
Corporate Office/Grants/Fund Raising  
Dorothee Otero, Executive Director 246-9244  
Sonja Schuman, Administrative Assistant

# Barrett Foundation Annual Report and Financial Statements

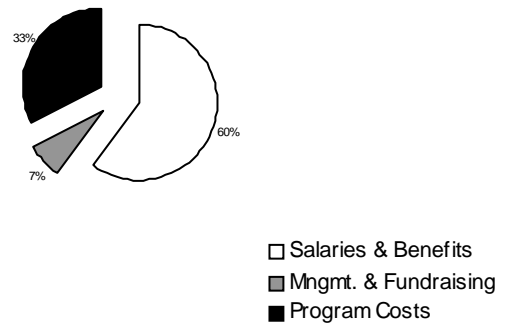
**Comparative Balance Sheets** (The information on this page is from independently audited financial statements for the fiscal year ending 5/31/02)

Assets	May 31, 2002	May 31, 2001
<i>Current Assets:</i>		
Cash and cash equivalents	\$ 59,076	\$ 47,243
Grants receivable	16,451	25,026
Contributions receivable	-	100,000
Prepaid Expenses	3,225	9,225
Current portion, donated facility use	21,510	20,485
Total current assets	100,262	201,979
Deposits, partially pledged	3,787	3,787
Long-term investments, partially pledged	350,810	335,337
Property and Equipment, net, partially pledged	827,971	865,451
Donated Facility Use, less current portion	46,299	67,809
<i>Total assets</i>	<u>\$1,329,129</u>	<u>\$1,474,363</u>
 <b>Liabilities and Net Assets</b>		
<i>Current Liabilities:</i>		
Accounts payable and accrued expenses	\$ 8,830	\$ 23,329
Accrued interest payable	6,187	5,273
Current portion, real estate contract payable	50,000	50,000
Note payable	57,589	-
Line of credit payable	25,942	20,000
<i>Total current liabilities</i>	148,548	98,602
Real Estate Contract Payable, less current portion	95,000	145,000
<i>Total liabilities</i>	<u>\$ 243,548</u>	<u>\$ 243,602</u>
 <b>Net Assets:</b>		
Unrestricted		
Board designated	\$ 100,000	\$ -
Undesignated	864,159	989,894
Temporarily restricted	86,157	205,602
Permanently restricted	35,265	35,265
Total net assets	<u>1,085,581</u>	<u>1,230,761</u>
<i>Total Liabilities &amp; Net Assets</i>	<u>\$1,329,129</u>	<u>\$1,474,363</u>
 <b>Revenue and other support:</b>		
Cash contributions	\$ 146,461	\$ 147,657
Non-cash contributions	8,521	11,290
Federal financial assistance	245,264	261,828
Sale of donated items	168,189	154,906
Fundraising events	35,270	18,395
Interest and dividends	6,285	7,877
Program Fees	17,662	28,218
Rent income	89,656	58,923
Net investment gain (loss)	(70,731)	(39,992)
Misc.	668	10
Net assets released from restrictions:		
Satisfaction of program and time restrictions	126,372	20,944
<i>Total unrestricted revenue, gains and other support</i>	<u>\$ 773,617</u>	<u>\$ 670,056</u>
 <b>Expenses:</b>		
Program Services:		
Emergency Food and shelter—Barrett House	\$ 226,271	\$ 220,301
Transitional Housing—Casa Milagro	158,475	169,727
Transitional Housing—Bridges	108,184	86,690
Thrift shops—Barrett House Attic	166,135	173,283
Permanent housing—Casa Verde	71,211	78,086
Supporting Services		
Management and general	29,636	29,650
Fund raising	39,440	13,950
<i>Total Expenses</i>	<u>\$ 799,352</u>	<u>\$ 771,687</u>
Increase (decrease) in unrestricted net assets	(\$ 25,735)	(\$ 101,631)
Changes in Temporarily Restricted Net Assets		
Federal financial assistance	4,152	4,474
Contributions receivable in future period	-	\$ 100,000
Private grants and restricted contributions received	2,775	-
Net assets released from restrictions	<u>(126,372)</u>	<u>(20,944)</u>
Increase (decrease) in temp. restricted net assets	<u>(119,495)</u>	<u>83,530</u>
(Decrease) in net assets	(145,180)	(18,101)
<b>Beginning Net Assets</b>	<u>\$1,230,761</u>	<u>\$1,248,862</u>
<b>Ending Net Assets</b>	<u>\$1,085,581</u>	<u>\$1,230,761</u>

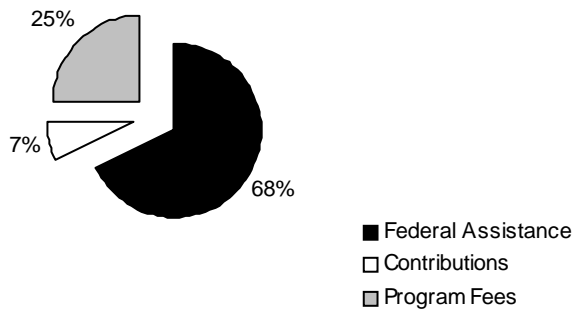
### Barrett House Income 2002



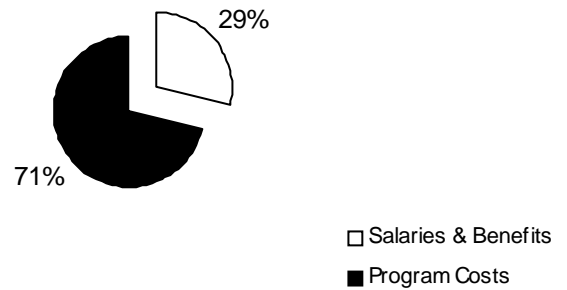
### Barrett House Expenses 2002



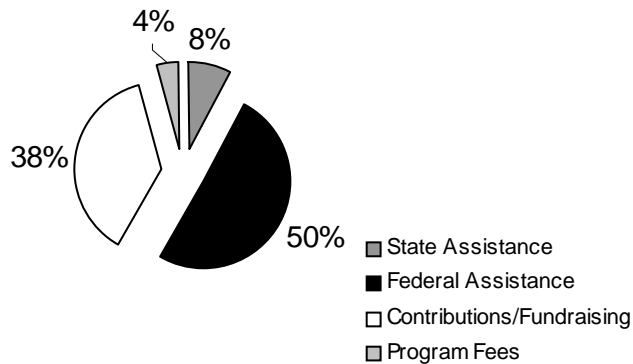
### Bridges Income 2002



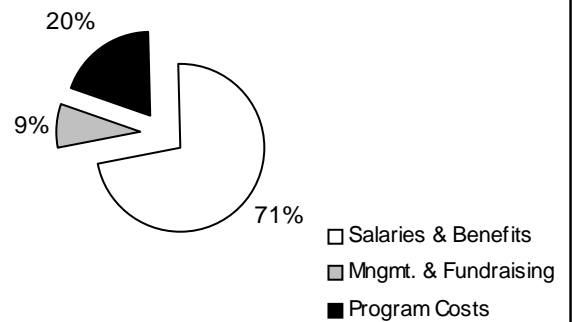
### Bridges Expenses 2002



### Casa Milagro Income 2002



### Casa Milagro Expenses 2002





J!!  
 I just want all of you to know that even though life is a struggle now, do not give up the good fight—the rewards will come if you do the footwork. We as women must remember to follow our instincts as well; we are our own best judges and we know what we need to do. The road is a rough one, but worth the challenge.

First, let me say thank you all. Your lessons are ones that will help me in my daily living. I may have seemed hard to teach, but someone told me once that the most valuable lessons are the ones that are hardest to learn. All the residents and meeting all of you has made me blessed. Wisdom comes from everyone, and you have all been great teachers.

A letter of gratitude



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