

## Planned Giving

- STEP #1: Print this form  
STEP #2: Complete the form  
STEP #3: Mail this form to:

The Barrett Foundation, Inc.  
10300 Constitution Ave. NE  
Albuquerque, NM 87112

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Yes.... I would like to know more about the Barrett Foundation's Planned Giving Program

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### Contact Information

Mr.  Ms.  Mrs.  Dr.

First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ Last Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

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Please send me information regarding:

- Gifts of investment assets  
 Gifts that provide me or my family with lifetime income  
 Gifts through my estate plan  
 Planning for women  
 Contact information for estate planning lawyers and accountants.

I am pleased to inform you that I have made the Barrett Foundation, Inc. a beneficiary of my estate in the following manner: \_\_\_\_\_